

## Travel Intelligence Report - 18 August 2023

Belgian travel market - YTD figures 2023

# Current situation - Organised BE Travel Market YTD 2023

#### Turnover & Pax

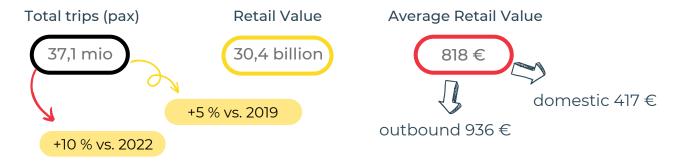
Source: TravelNote Trends - year-to-date 2023 vs. previous years (bookings until 06/2023 - Week 26)



## Travel Forecast Model - Overall BE Travel Market Y2023

## Number of trips (pax) & Retail value

Source: Euromonitor - BE residents domestic and outbound departures - forecast full year 2023 (revised data dd. 7/08/2023)



**Growth** Source: Euromonitor – M: million / B: billion – forecast 2023 and 2024 – Trips & Retail Sales Price (RSP)

Category		2018	2019	2020	2021	2022	2023	2024	% Y23 vs. Y22	% Y23 vs. Y19
Domestic Tourism	RSP	3,6 B	3,7 B	2,5 B	3,0 B	3,3 B	3,5 B	3,7 B	8%	-6%
Domestic Tourism	Trips	7,8 M	8,2 M	5,2 M	6,5 M	7,7 M	8,4 M	8,8 M	8%	2%
Outbound Departures	RSP	20,0 B	20,4 B	9,3 B	13,4 B	23,1 B	26,9 B	34,0 B	17%	32%
Outbound Departures	Trips	26,5 M	27,2 M	12,4 M	17,1 M	26,1 M	28,7 M	34,4 M	10%	6%

